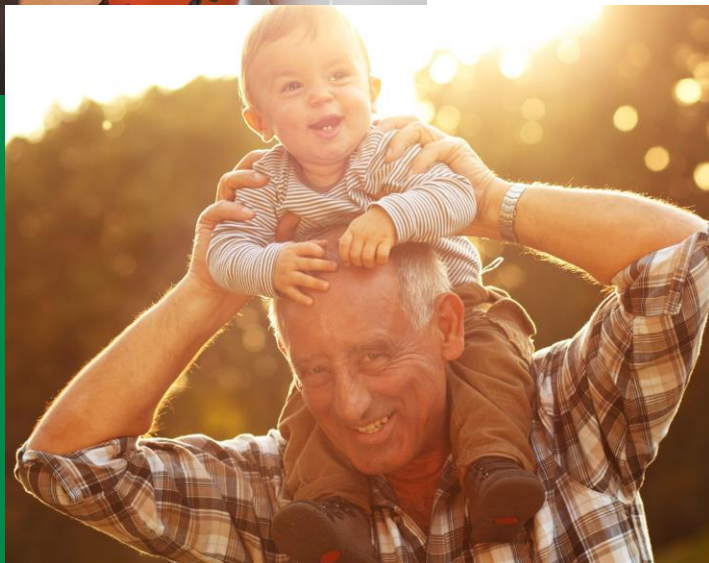


A SEVER LIFE SCIENCES COMPANY

Corporate Presentation
Nordic Pharma

April 2025



NORDIC PHARMA IN BRIEF

Nordic Pharma is a privately owned, medium-size Pharma company with a history of internal product development and acquisitions.

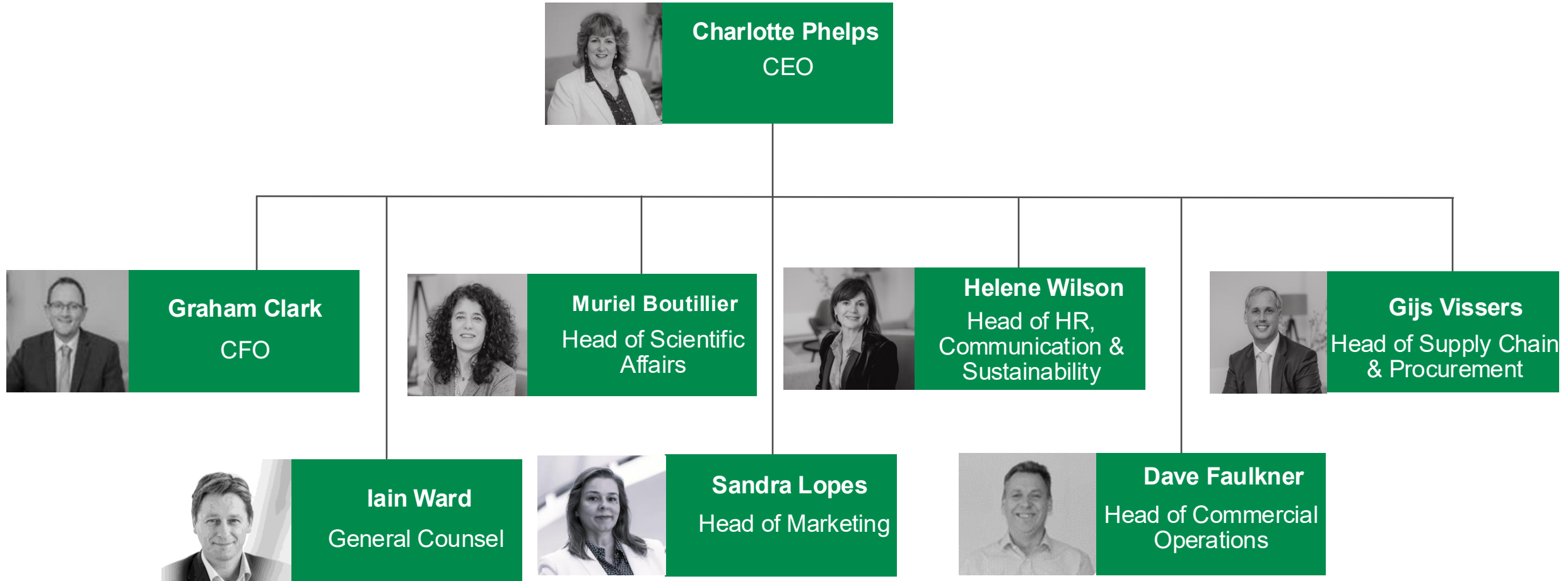
We hold an established position in **Women's Health**, a fast-growing **Rheumatology** franchise with a global footprint, and an increasing international presence in **Ophthalmology**.

Making a sustainable impact on people's health

Nordic Pharma, a SEVER Life Sciences Company



EXECUTIVE COMMITTEE



NORDIC PHARMA PEOPLE



**274 employees
worldwide located in
18 countries**



**A very diverse
and highly educated
workforce**



**Strong work ethics
and corporate values**



**Equality at Nordic
Pharma**

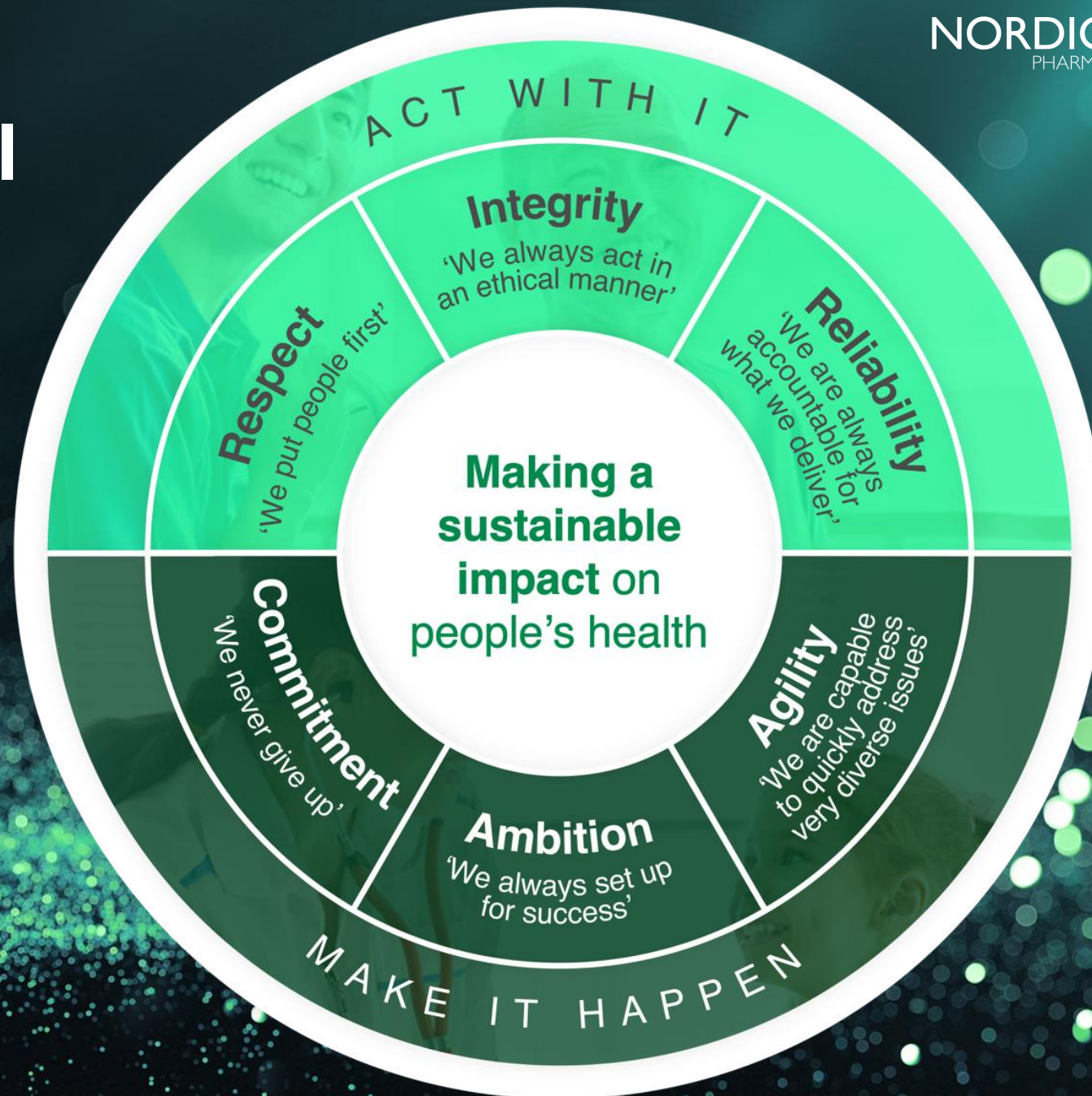
In 2025, women represent:
48% of managerial roles

Nordic Pharma is a medium-size pharmaceutical company with an entrepreneurial spirit. As such, we promote change and encourage the development of new ideas. We create opportunities for personal and professional development



A Common Cultural Framework

OUR VALUES + PURPOSE STATEMENT





SUSTAINABILITY AT NORDIC PHARMA

Nordic Pharma's five-year roadmap is driving positive and sustainable change for the environment, our people and society, and through our supply chain.

Our efforts have been recognized by our recent bronze sustainability rating awarded by EcoVadis.

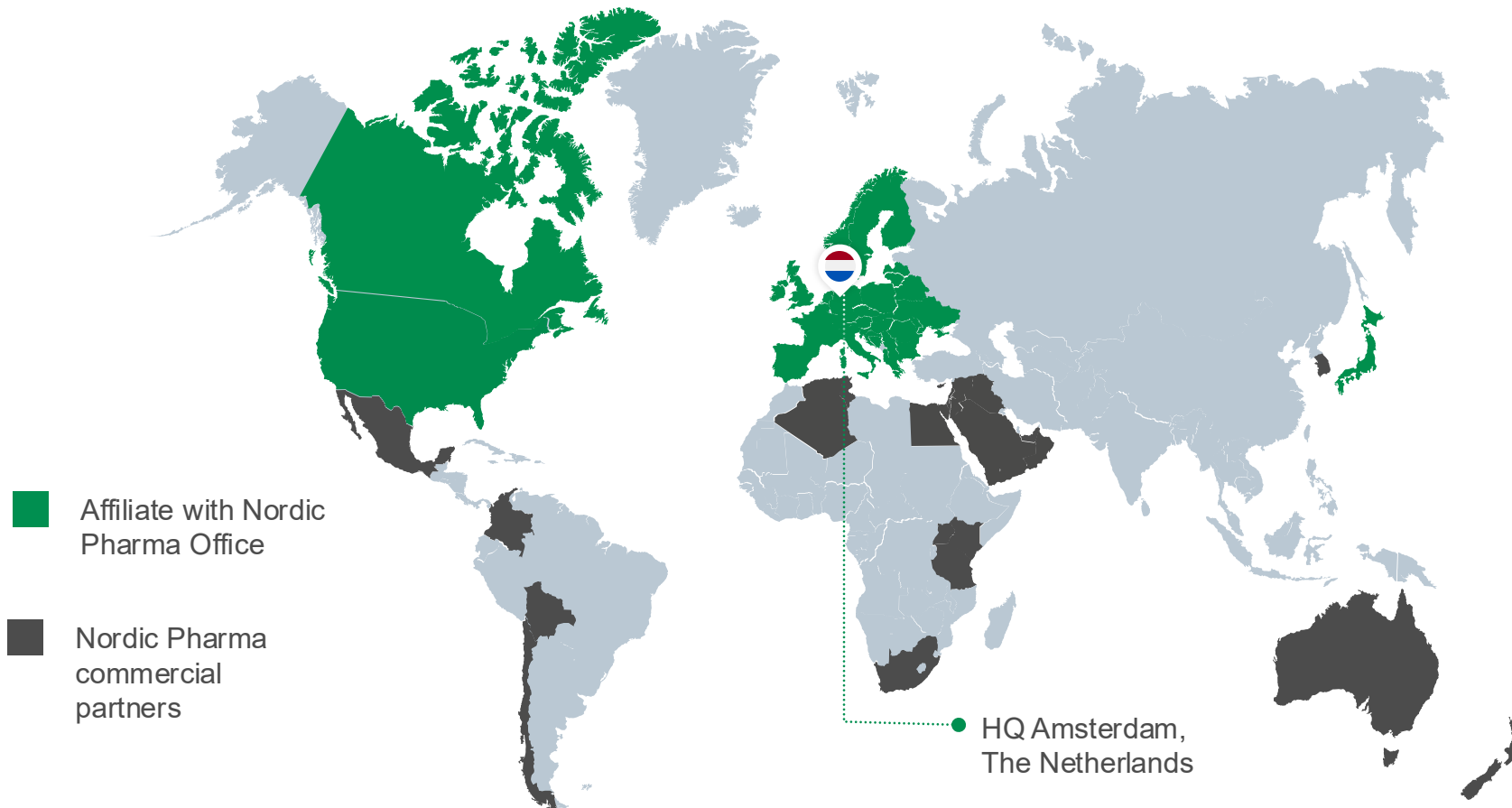
<p>Showcasing commitment</p>	<p>Recognition and accreditation for responsible business practices</p>	
<p>Caring for others</p>	<p>Ensuring the health and wellbeing of our patients, people, and communities</p>	
<p>Reducing our environmental impact</p>	<p>Setting sustainability targets including for net zero, and measuring our progress</p>	
<p>Driving positive change in our supply chain</p>		
<p>Sharing our progress</p>	<p>Communicating through our annual sustainability report</p>	

We have always maintained a strong sense of responsibility, reflected in the people we serve and the products we provide.

Our commitment to sustainability is reflected in our five-year roadmap.

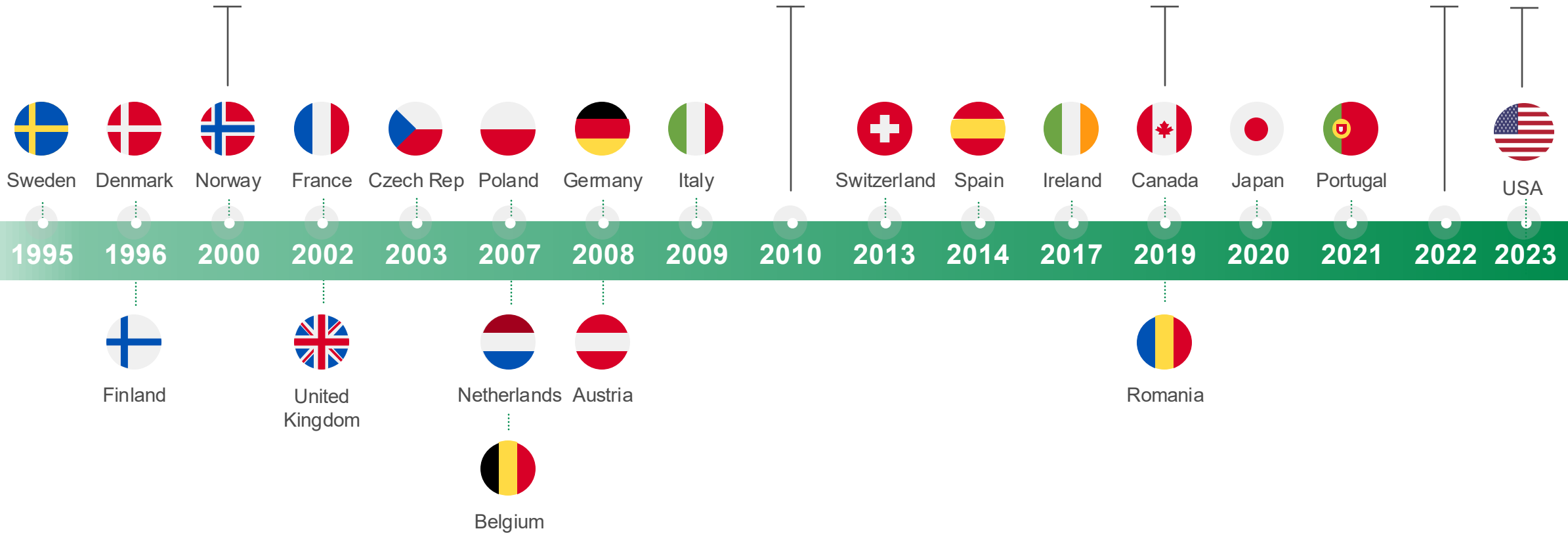
Charlotte Phelps, CEO, Nordic Pharma

NORDIC PHARMA GLOBAL FOOTPRINT

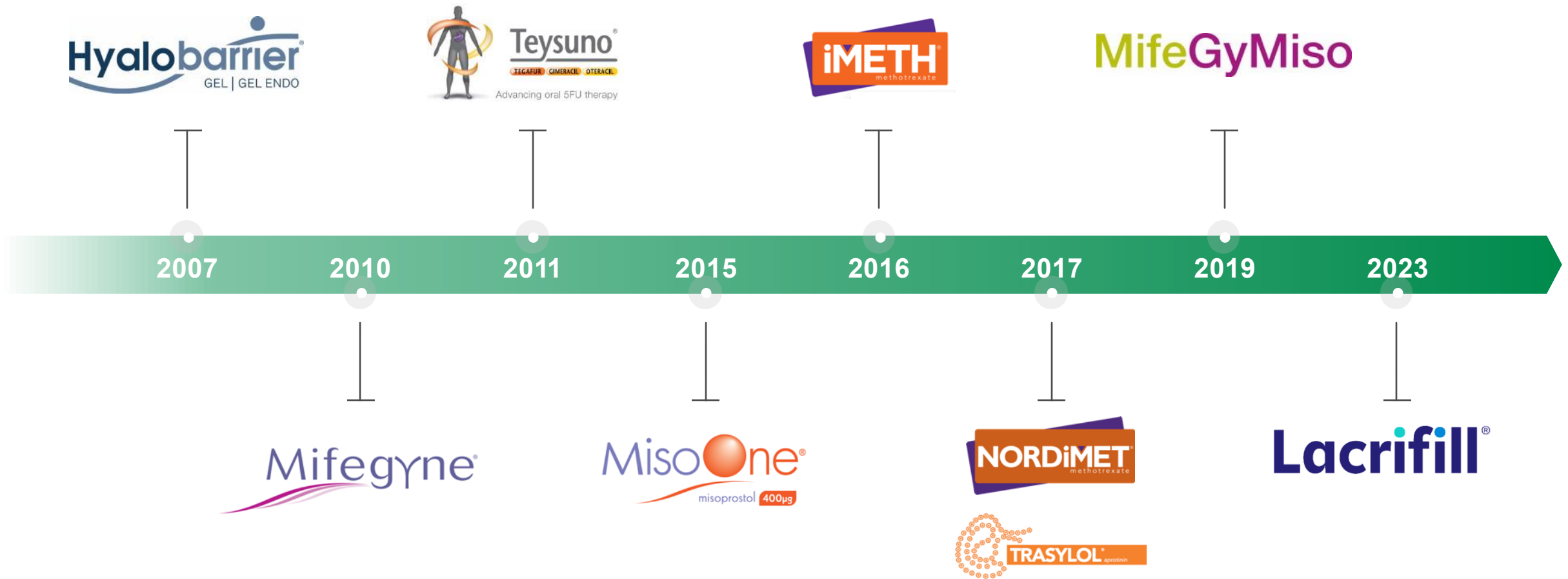


- Created in Sweden in 1995
- Currently in all European countries via our affiliates and partners
- Globally, in USA, Canada and Japan with our own affiliates
- In Central and South America, Middle East Africa and Asia Pacific with our partners

TIMELINE AFFILIATES AND ACQUISITIONS



MAIN PRODUCT LAUNCHES



NEW CONSOLIDATED NORDIC PHARMA PORTFOLIO BASED ON 4 THERAPEUTIC AREAS



Rheumatology



Women's
Health



Ophthalmology



Critical
Care



Cardiac surgery



Oncology



FSMP and Nutraceuticals



Pediatric care

Most recent acquisition in 2023 in
Ophthalmology

EXPERIENCE IN OPHTHALMOLOGY



28 years of OVD (Ophthalmology Visco-elastic Devices)

- One of only 2 brands globally that have a pan-EU plus FDA approval for the same devices



First to market in 0.4% HA

- Market share of 0.4% and Carbomer Gel both >70% despite not being a large pharma



Lead candidate in R&D programme in Phase II

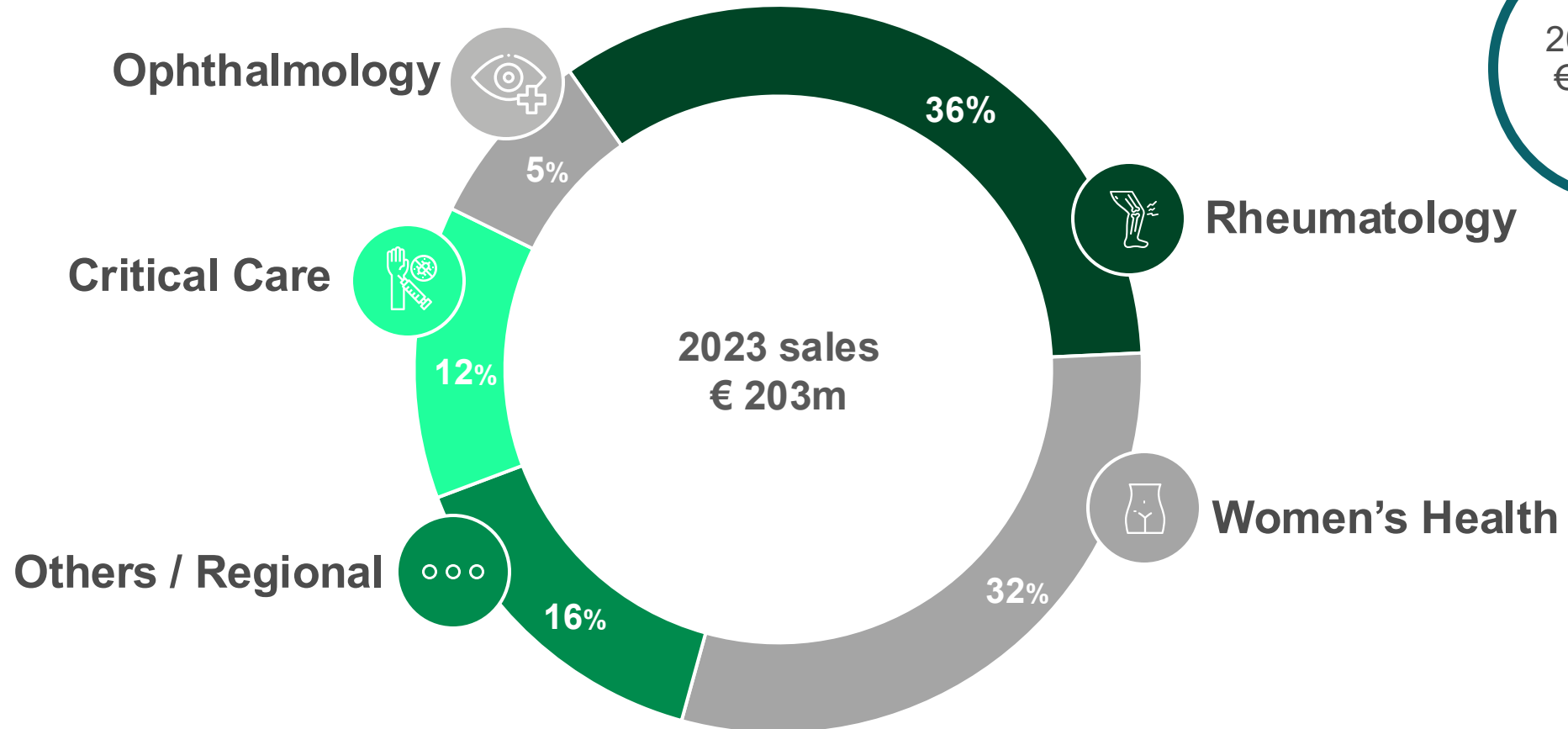
- Phase IIb/III started in EU Q1 2024
- Launch H2 2027



Manufacturing Capabilities

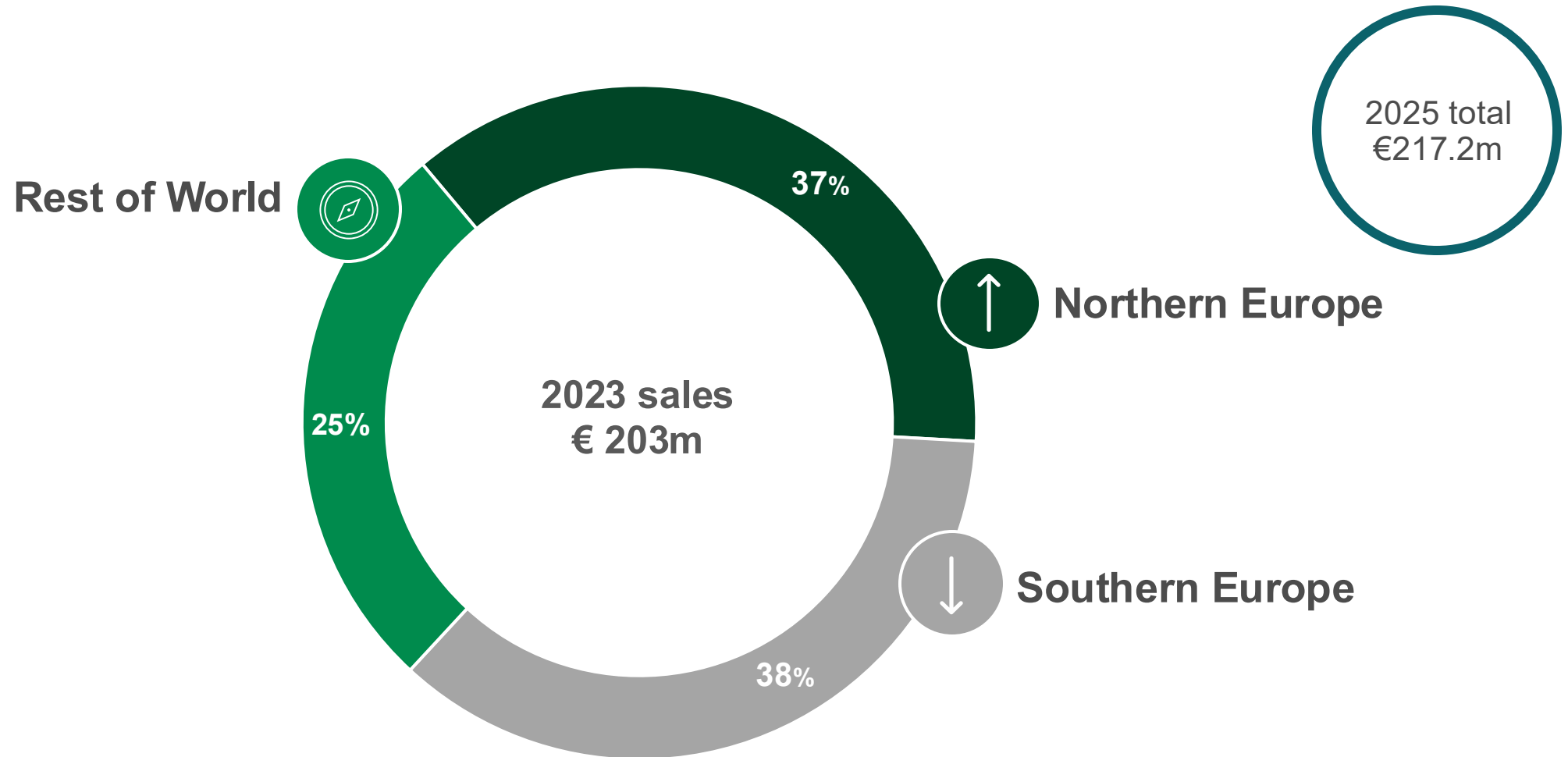
- Polymer drug releasing expertise
- Various clinical indications including intracanalicular and intra-vitreous placement
- Removable and resorbable

SALES PER THERAPEUTIC AREA

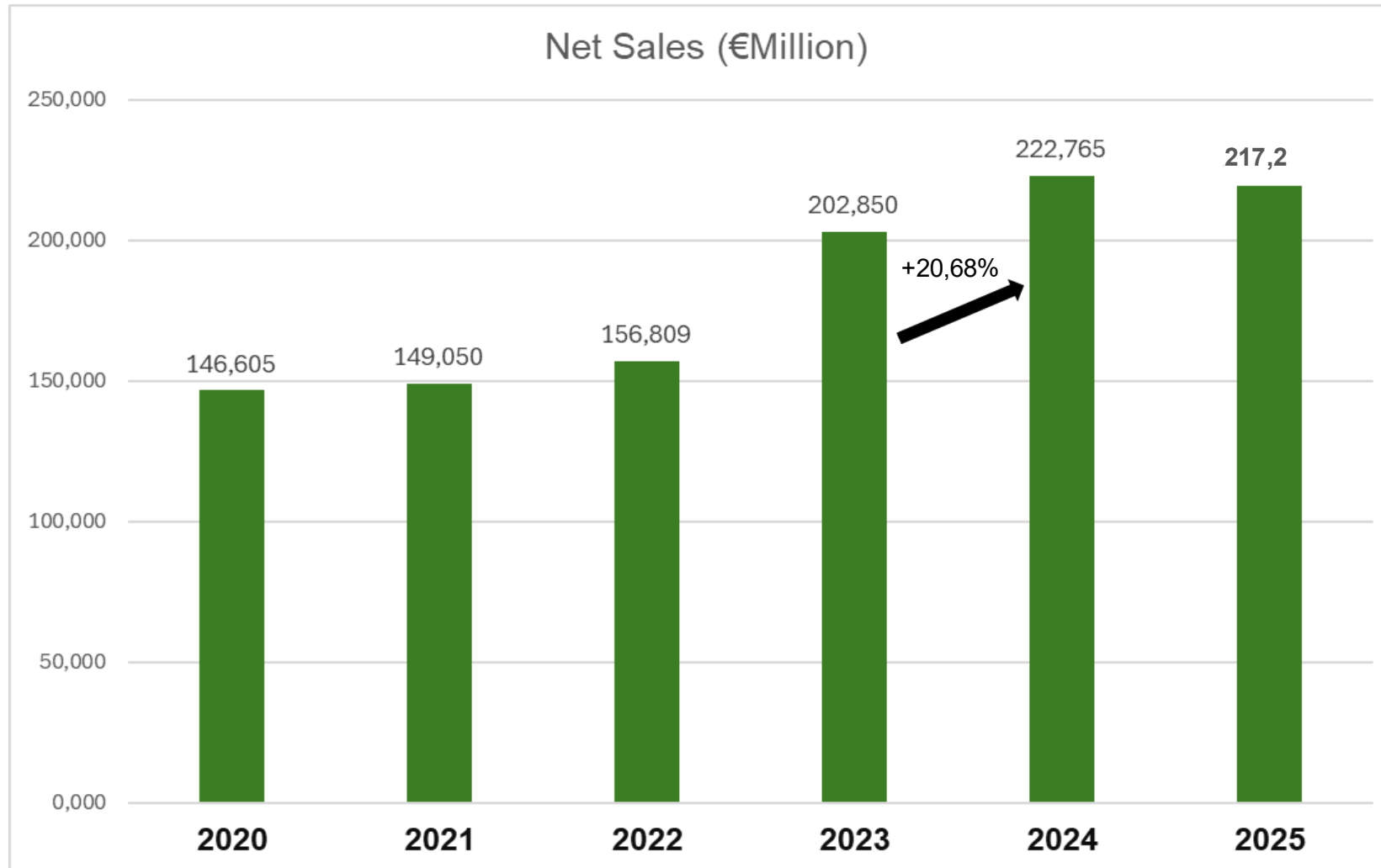


2025 total
€217.2m

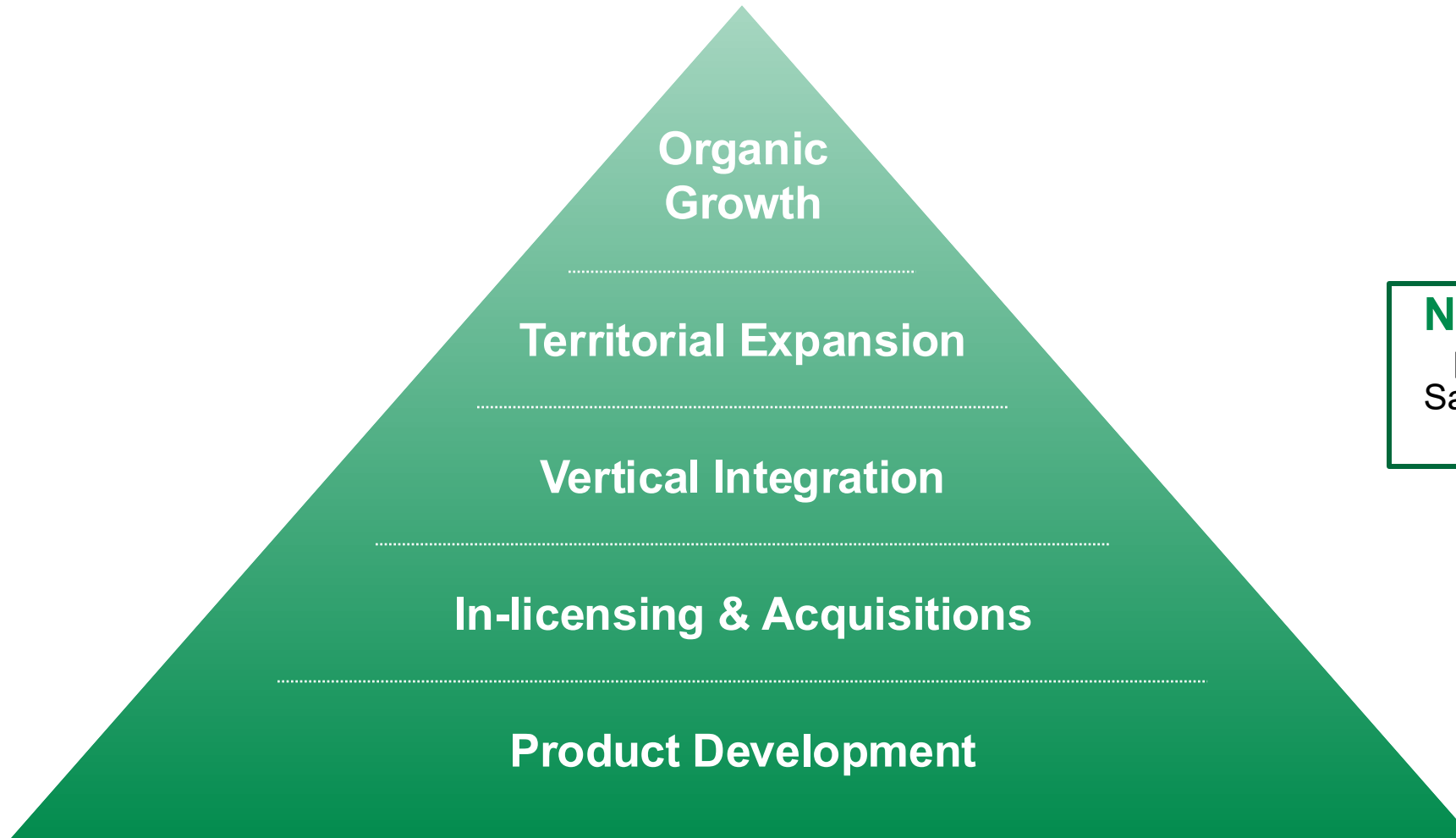
SALES PER REGION



TURNOVER EVOLUTION



NORDIC PHARMA DEVELOPMENT AND AMBITION



Nordic Pharma
plans to grow its
Sales to ~€0.5b in 5
years

BUSINESS DEVELOPMENT

A key priority for the **Nordic Pharma growth**



Target company acquisition in priority markets



Focus on main Therapeutic Areas :
Rheumatology / Ophthalmology / Secondary care Women's Health / Critical Care (Surgery/ICU/Orphan/Paediatrics)



Our priority markets are Europe and North America with existing Sales or under registration/late stage



Non-substitutable products – in unique presentations – that fulfil an unmet medical need

Our Driving Force

Nordic Pharma's Driving Force

is about innovative and efficient products to fight diseases.

We also strive to bring solutions to unmet medical needs, contributing to improved patient care.